



MEXIM prices 5-Year USD Senior Unsecured Notes

Offering Summary

Issuer	Export-Import Bank of Malaysia Berhad ("MEXIM")
Facility	USD3.0 billion Multicurrency Medium Term Note Programme (the "Programme")
Issuer Ratings and Programme Ratings	Moody's: A3 (Stable) / Fitch Ratings: A- (Stable)
Issue Rating	Moody's: A3
Issue Size	USD350.0 million
Issue Date	26 November 2021
Maturity	5 years (26 November 2026)
Spread to US Treasury ("UST")	UST+60bps
UST Benchmark	1.231%
Yield and Coupon Rate	1.831% p.a.
Day Count Convention	30/360 unadjusted
Clearing System	Euroclear/Clearstream
Mode of Issue	Bookbuilding
Listings	Singapore Exchange Securities Trading Limited and the Labuan International Financial Exchange Inc.
Distribution	Regulation S
Governing Law	English Law
Other Terms	Make-Whole Call and Change of Control Put Option